



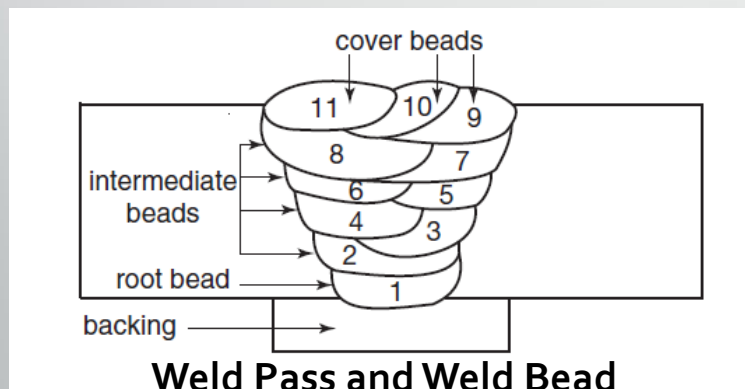
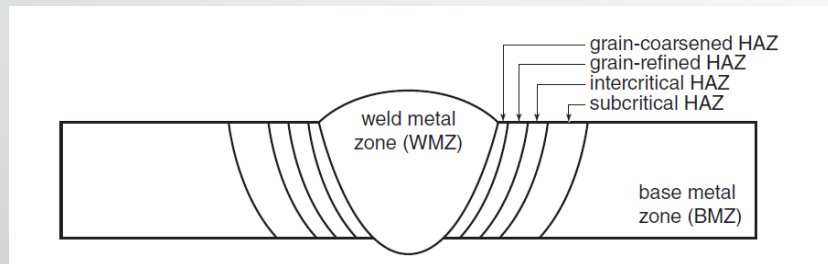
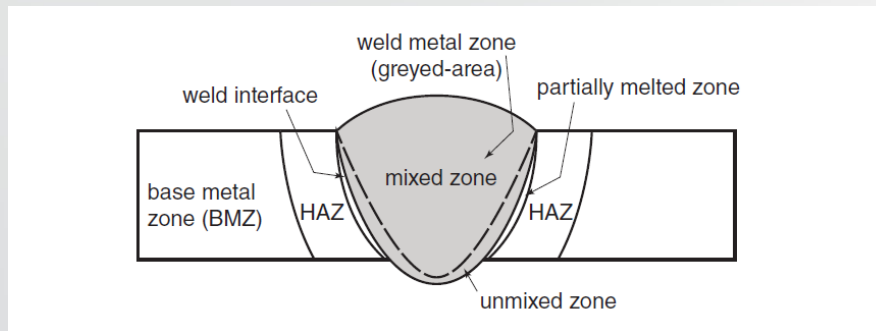
# Welding Fundamentals CSA & ASME Section IX

By: Gregory Lighthouse, P.Eng.

# Agenda

- Overview
- Topics Covered
- How does welding apply to the midstream pipelines and oil and gas industry?
- Examples (WPS, PQR, WQR, Weld Details)
- Key Take Aways
- Wrap Up

# Defining the Weld & Weld Metallurgy



- **Various Weld Zones:**

1. **Weld Metal Zone**

- Mixed Zone
- Un-Mixed Zone

2. **Weld Interface**

3. **Partially Melted Zone**

4. **Heat Affected Zone (HAZ)**

- Grain-Coarsened HAZ
- Grain-Refined HAZ
- Intercritical HAZ
- Subcritical HAZ

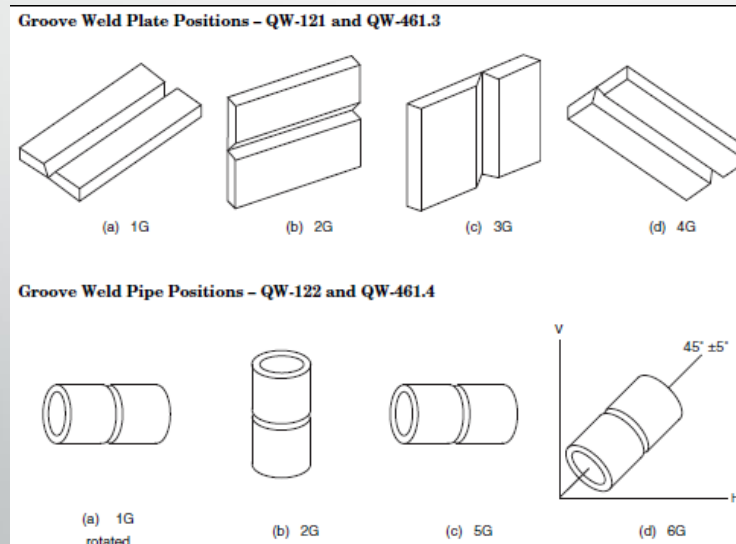
5. **Base Metal Zone (BMZ)**

- **Weld Sequence:**

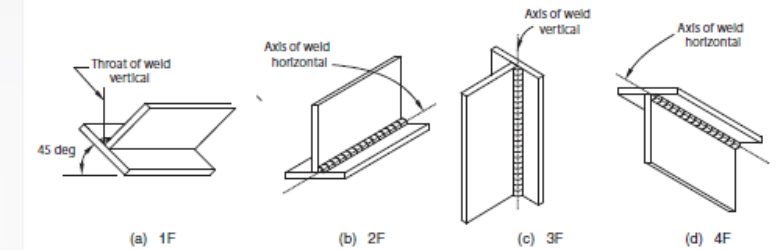
- Root Pass / Backing Weld
- Single Hot Pass
- Fill Passes
- Cap / Cover Passes
- Back Weld (if applicable)

# Weld Positions

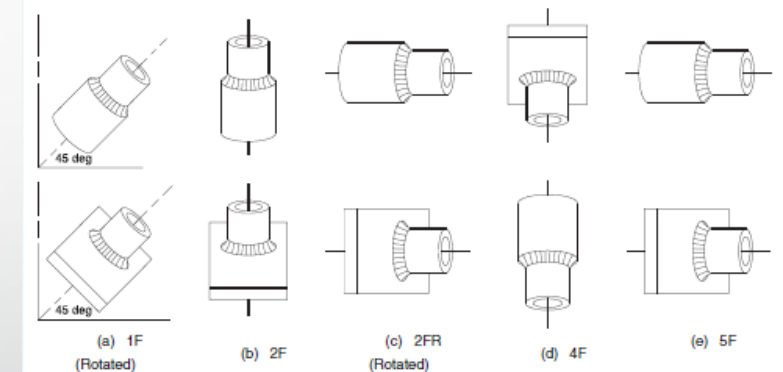
- All welds can be simplified into a number of common weld positions
  - (eg. Flat, horizontal, vertical, overhead)
- When welding in vertical position, changing weld progression (vertical up/vertical down) is of particular importance – as opposed to other weld positions



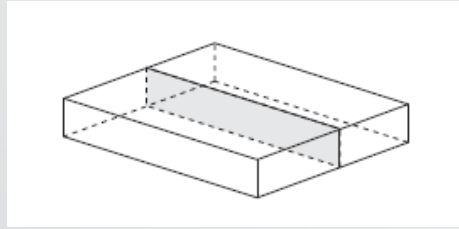
**Fillet Weld Plate Positions – QW-131 and QW-461.5**



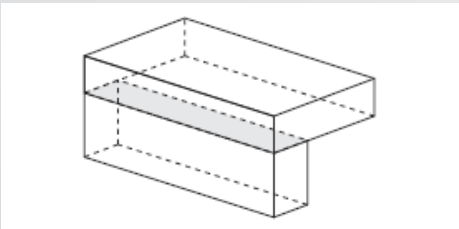
**Fillet Weld Pipe Positions – QW-132 and QW-461.6**



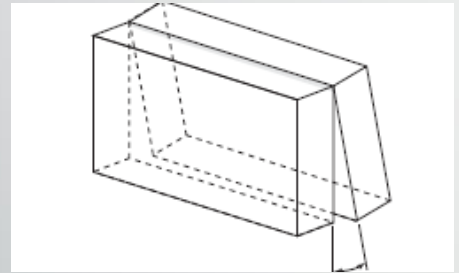
# Weld Joint Types



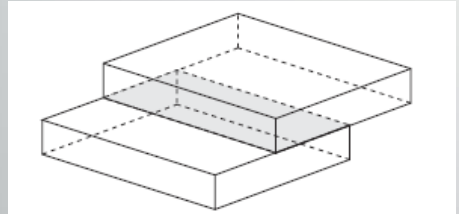
• BUTT JOINT



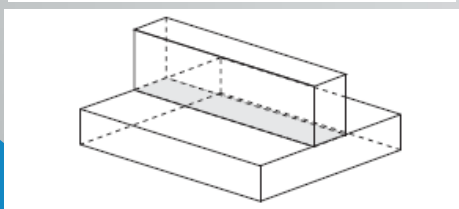
• CORNER JOINT



• EDGE JOINT



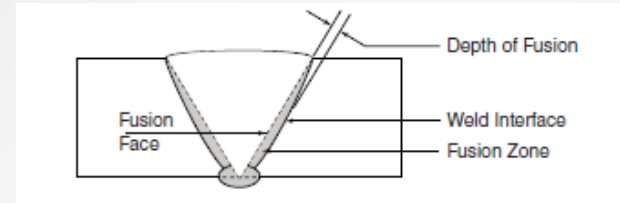
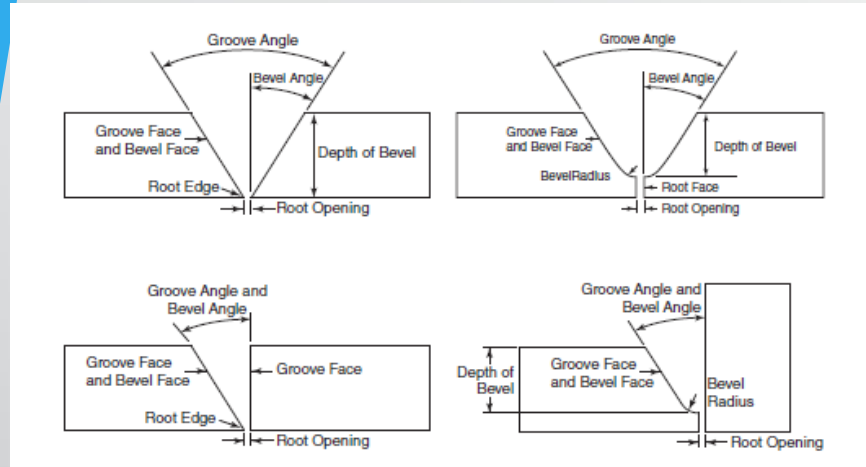
• LAP JOINT



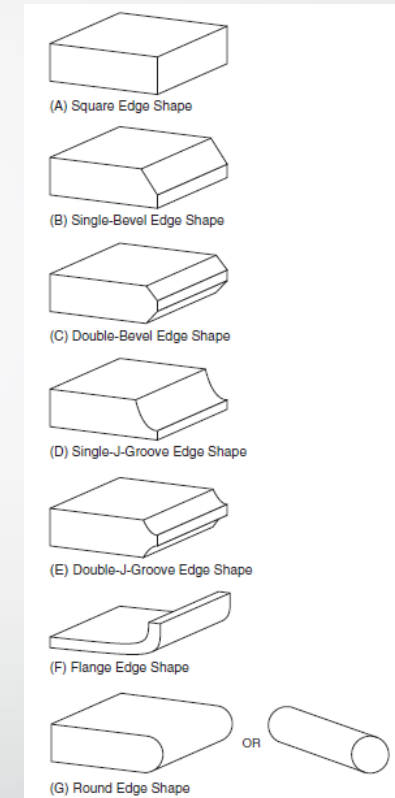
• T JOINT

- Selecting the correct joint type considers:
  - Minimum weld metal required to fill the joint
  - Weld process & available equipment
  - Accessibility & weld position
  - Plate thickness & preparation equipment available

# Edge Preparation & Joint Design Geometry



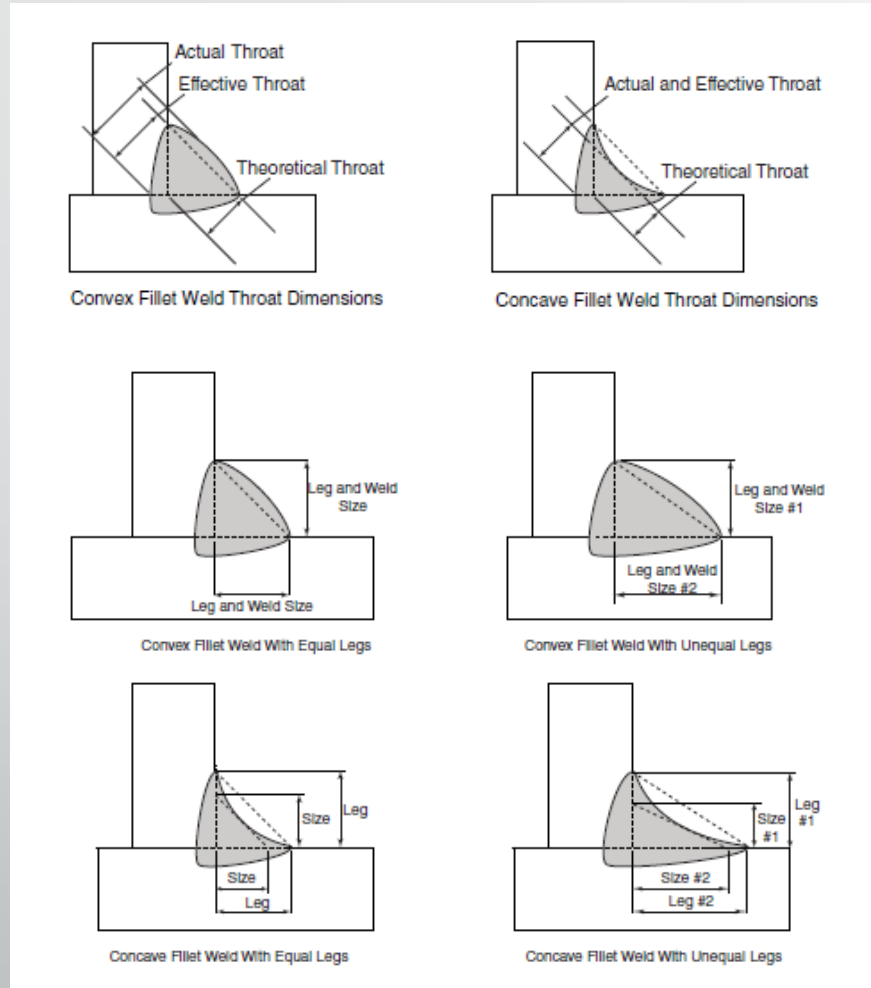
Standard welding terms to describe the type of weld joints



Common Edge Shapes

A well designed end preparation will increase overall weld quality, efficiency, and minimize costs.

# Fillet Weld – Joint Geometry



- Fillet welds are sized by their LEG length
- Can be slightly convex or concave
- Theoretical throat is used for design purposes

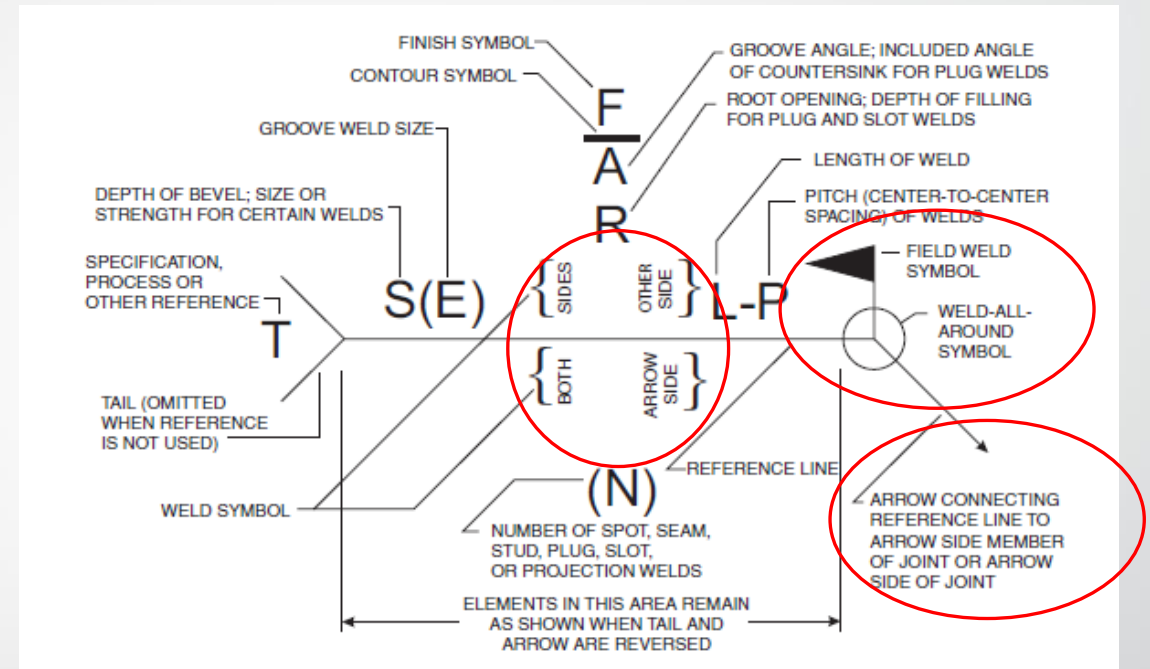
# Weld Symbols

GROOVE							
SQUARE	SCARF	V	BEVEL	U	J	FLARE-V	FLARE-BEVEL

FILLET	PLUG	SLOT	STUD	SPOT OR PROJECTION	SEAM	BACK OR BACKING	SURFACING	EDGE

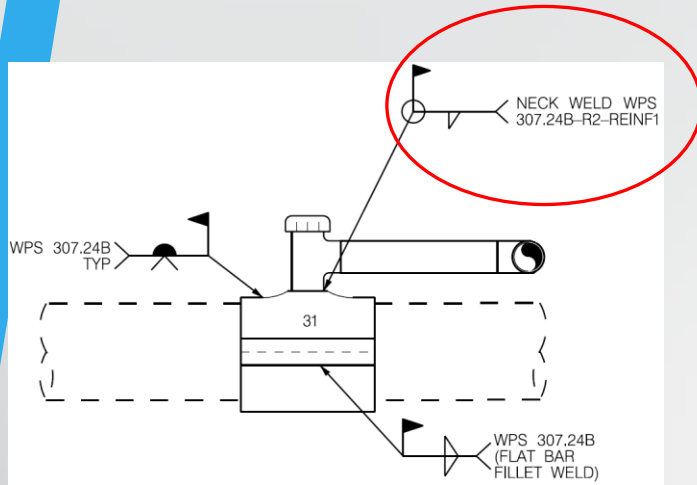
Basic Weld Symbols Used



Vertical Line is always to the LEFT!

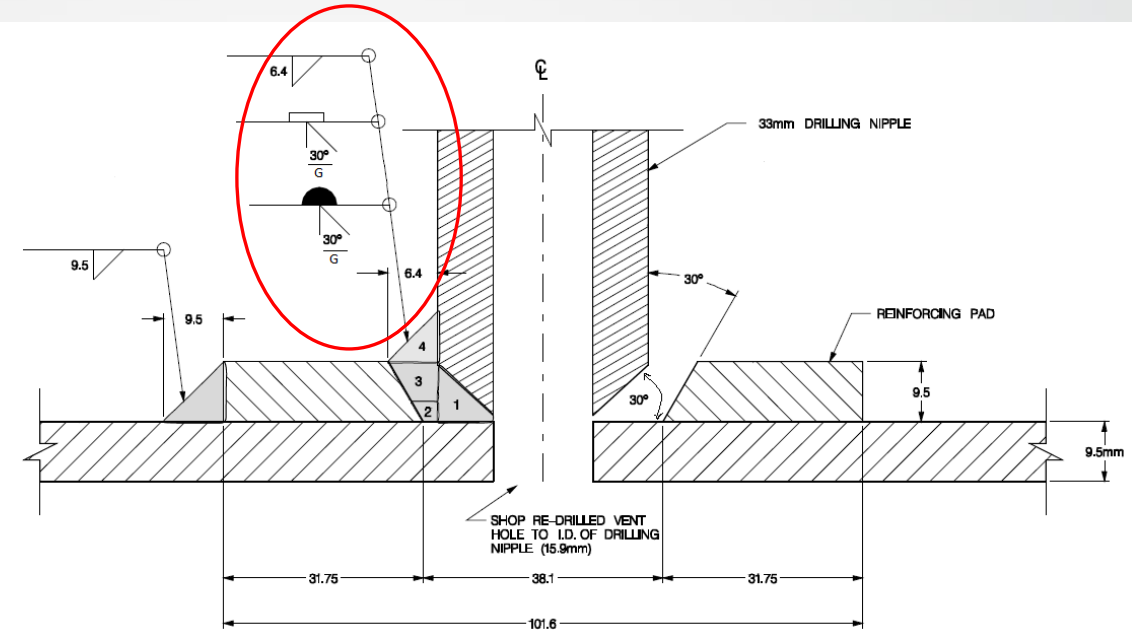


# Examples - #1



### Q1: Describe the Highlighted Weld

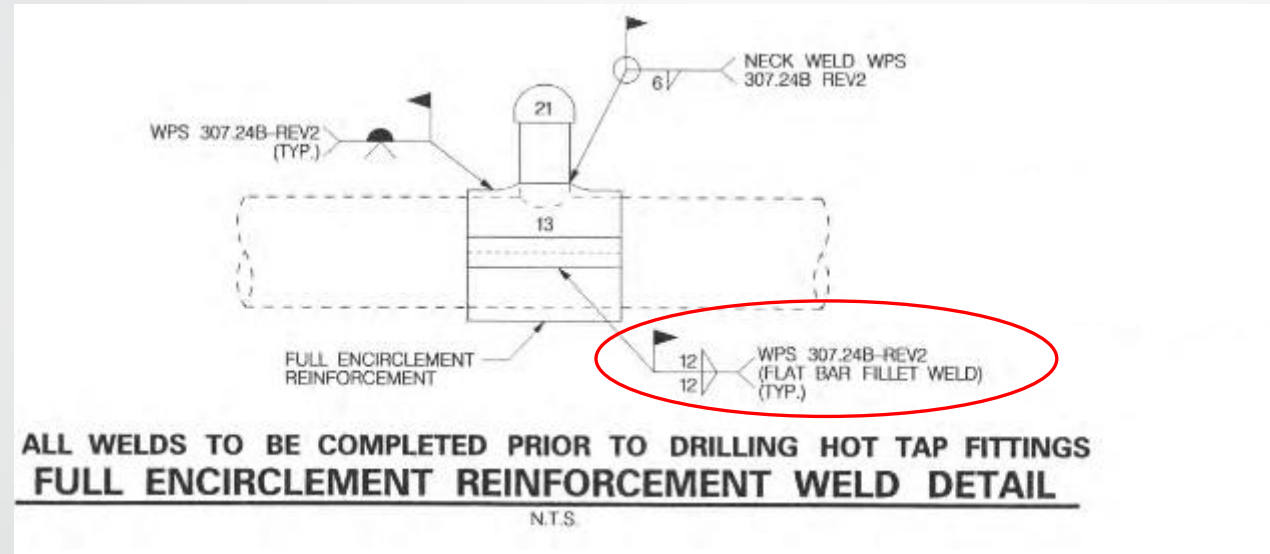
- Single fillet weld on arrow side
- Weld all-around
- Field weld
- Weld using WPS 307.24B-R2-REINF1



Q2: Describe the Highlighted Weld  
(Hint: start with symbol closest to the arrow)

1. Single 30° bevel weld w/ melt-through, on arrow side, all-around, grind flat (weld item 1)
2. Single 30° bevel weld w/ backing, arrow side, all-around, grind flat (weld items 2 and 3)
3. Single 6.4 mm leg length (size) fillet weld, arrow side, all around (weld item 4)

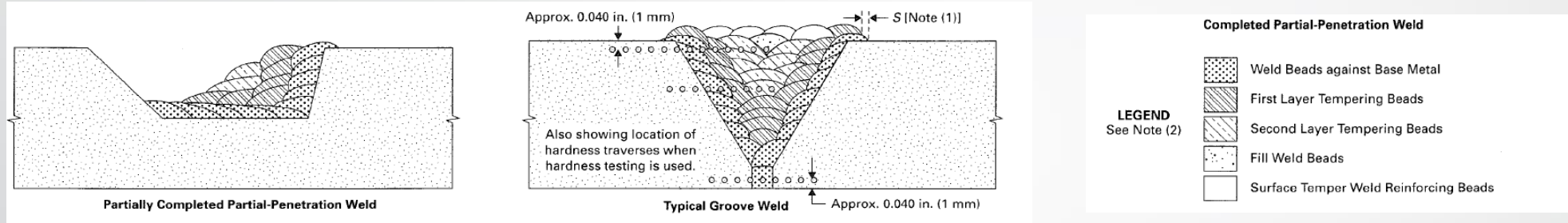
# Examples #2



Q3: Describe the Highlighted Weld

- Fillet weld on both sides of bar (arrow side and other side)
- Leg length (size) is 12 mm
- Field weld
- Weld using WPS 307.24B-Rev2

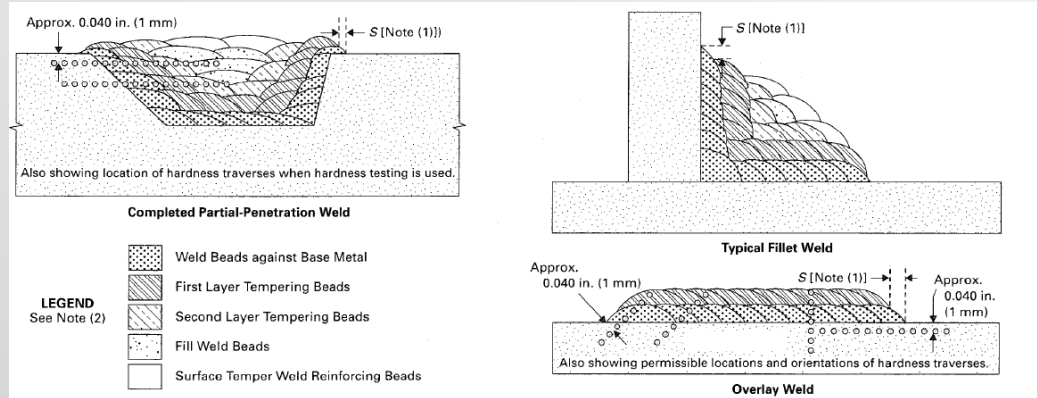
# Temper Beading Welding



- Temper Bead Welding:

- A weld consisting of weld beads placed such that each subsequent weld layer “tempers” the previously deposited weld metal layers
- Purpose is to achieve desired metallurgical properties of weld metal and heat affected zone

# In-Service Welding Using Temper Bead



- Some common applications, such as in-service welding, may utilize Temper Bead Welding
- In-Service Welding Considerations:
  - Cooling Rate - pipe acts as an infinite heat sink, cooling rate becomes a concern
  - Heat Input - ensure no burn-through and maintain certain level of wall thickness in tact

$$Q \left[ \frac{J}{in} \right] = \left( \frac{V[volt] * I[amps]}{v [travel\ speed, in/min]} \right) * \frac{60 [sec]}{1 [min]}$$

Simplified Heat Input Equation

# Welding Processes & Cutting Processes

## Fusion Weld Processes

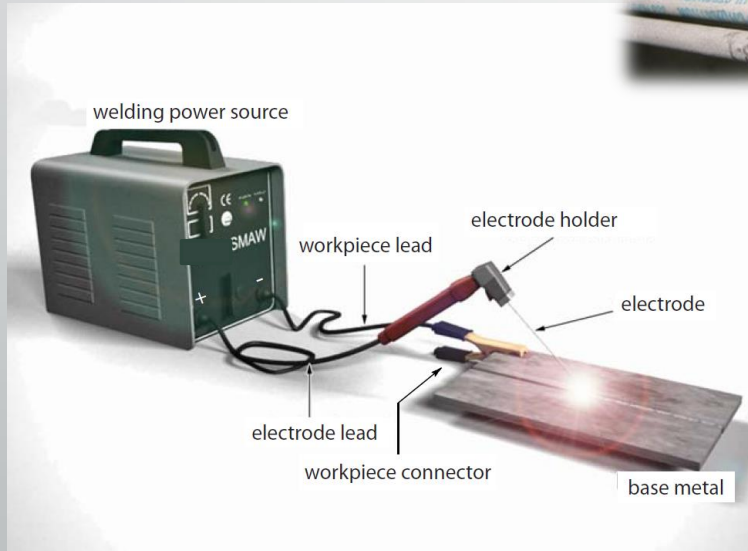
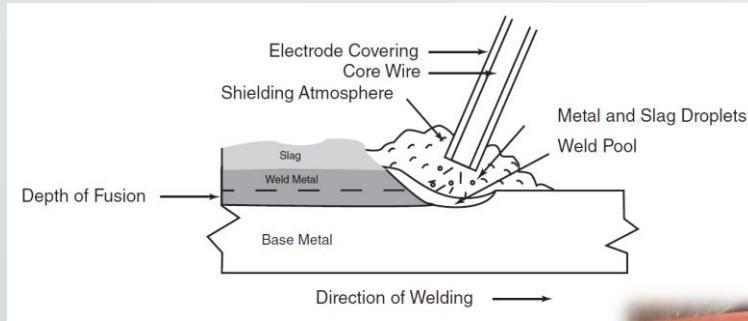
- **Shielded Metal Arc Welding (SMAW)**
  - Common in pipe joining, manual, referred to as "stick welding", slag needs to be removed
- Gas Metal Arc Welding (GMAW) or Metal Inert Gas (MIG) Welding
  - Common in shop fabrication, usually semi-automated, wire feed system
- Flux Cored Arc Welding (FCAW)
  - Common in shop fabrication, usually semi-automated, wire feed system, flux turns to slag that needs to be removed
  - Note: Calgary Bow Tower framing was entirely welded using FCAW
- Gas Tungsten Arc Welding (GTAW) or TIG welding
  - Common for welding root pass due to higher precision and control of weld pool, and other welding parameters
- **Submerged Arc Welding (SAW)**
  - Common in pipe manufacture, mostly entirely automated with a weld operator not a welder
  - Usually in flat (1-G) position as flux needs to sit in weld joint as the longitudinal weld
  - For shop welding using SAW the pipe is rolled while machine stays in position

**Highlighted processes discussed on next slides**

## Cutting Processes

- Oxygen Cutting (OC)
- Arc Cutting (AC)

# Shielded Metal Arc Welding (SMAW)

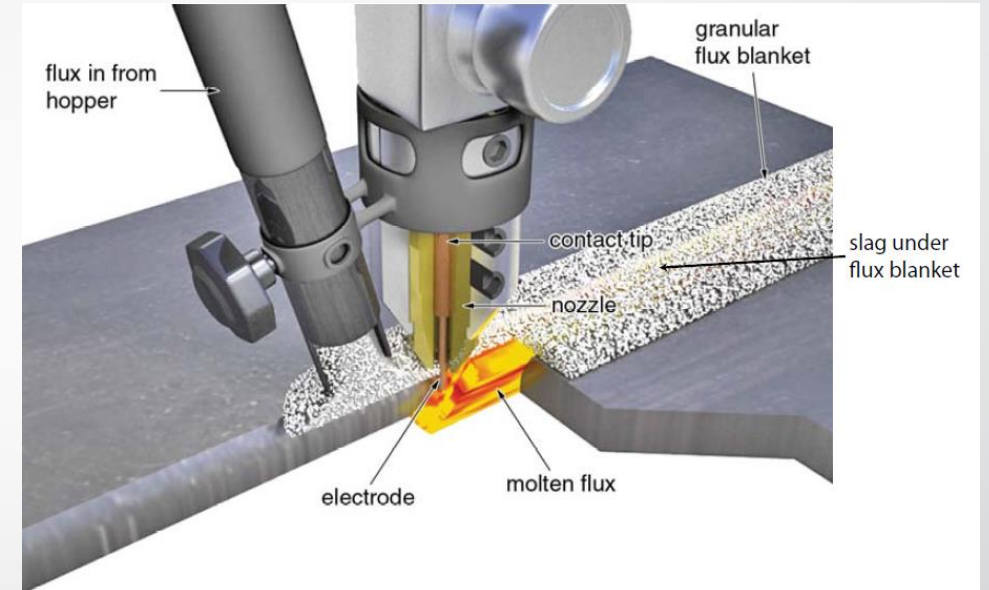


- **Manual Weld Process**
- **Welding electrode contains filler metal core and flux exterior**
- **Consumed electrode produces weld metal, protective slag, and shielding atmosphere**
- **Purpose of flux is to remove impurities from weld pool, provide inert shielding gas, and slag continues to protect weld metal until hardened and physically removed**



# Submerged Arc Welding (SAW)

- Automatic / Mechanized Weld Process
- Uses granular flux fed through a hopper
- Weld arc is 'submerged' under the granular flux
- Achieves the highest level of weld deposit rates out of any other process, highest productivity but limited to repeatable welds in the flat position



- Unused flux may be recycled
- Small amounts of slag often re-crushed and mixed with new flux before being used

# Non-Destructive Testing (NDT)

- Visual Testing (VT)
- Magnetic Particle Testing (MT)
- Liquid Penetrant Testing (PT)
- Ultrasonic Testing (UT)
- Radiographic Testing (RT)
  - Commonly called X-Ray though Gamma-Ray is more often utilized





# Weld Imperfections vs. NDT Method

Imperfection vs Type of NDT Method

	Surface [Note (1)]		Sub-surf. [Note (2)]		Volumetric [Note (3)]				
	VT	PT	MT	ET	RT	UTA	UTS	AE	UTT
<b>Welding Imperfections</b>									
Burn Through	●	...	...	...	●	*	...	...	◎
Cracks	◎	●	●	*	*	●	◎	●	...
Excessive/Inadequate Reinforcement	●	...	...	...	●	*	◎	...	◎
Inclusions (Slag/Tungsten)	...	...	*	*	●	*	◎	◎	...
Incomplete Fusion	*	...	*	*	*	●	*	*	...
Incomplete Penetration	*	●	●	*	●	●	*	*	...
Misalignment	●	...	...	...	●	*	...	...	...
Overlap	*	●	●	◎	...	◎	...	...	...
Porosity	●	●	◎	...	●	*	◎	◎	...
Root Concavity	●	...	...	...	●	*	◎	◎	◎
Undercut	●	*	*	◎	●	*	◎	◎	...

**Legend:**

AE — Acoustic Emission

ET — Electromagnetic  
(Eddy Current)

MT — Magnetic Particle

PT — Liquid Penetrant

RT — Radiography

UTA — Ultrasonic Angle  
Beam

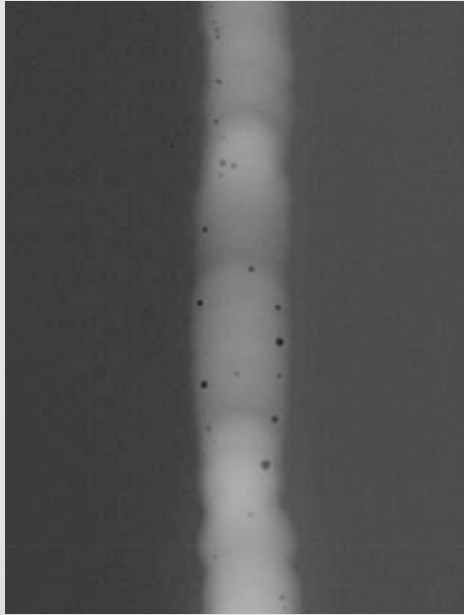
UTS — Ultrasonic Straight  
Beam

UTT — Ultrasonic  
Thickness Measurements

VT — Visual

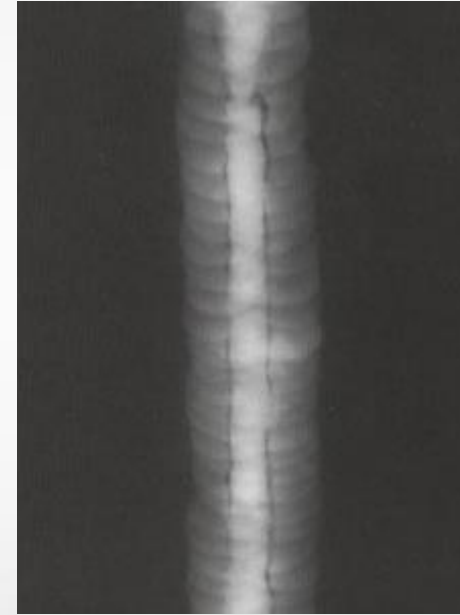
- — All or most standard techniques will detect this imperfection under all or most conditions.
- \* — One or more standard technique(s) will detect this imperfection under certain conditions.
- ◎ — Special techniques, conditions, and/or personnel qualifications are required to detect this imperfection.

# What Type of Weld Defect?



Q1

POROSITY



Q2

SLAG INCLUSIONS

# WPS / PQR / WPQR

- Weld Procedure Specification (WPS)
  - Defines weld variables & parameters to adhere to during welding
  - Some variables (called non-essential variables) may be changed by the company without re-qualification (as defined in ASME BPVC Section IX), but the changes **MUST** be documented and approved by the company based on good engineering judgment (e.g. straight vs. weaving weld progression) **RECIPE**
- Procedure Qualification Record (PQR)
  - Record qualifying a WPS
  - Includes non-destructive and destructive test results (e.g. guided bend test, tensile) **TASTE TEST**
- Welder Performance Qualification Record (WPQR)
  - Record qualifying of a welder performing a certain weld procedure to specification **ANOTHER CHEF'S ABILITY TO REPLICATE THE SAME RECIPE**



# WPS/PQR/WPQR

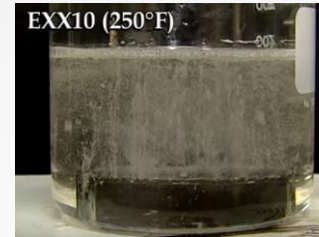
## Review WPS Examples

# Industry Transition & Lessons Learned

## Pipelines Continuous Improvement

- Assess value for increased use of low-hydrogen electrodes to reduce probability of HIC (Hydrogen Induced Cracking)
- Evaluate NDT methods and select best NDT methods based on imperfection modes (UT / RT)
- Evaluate chosen weld process to be used based on weld quality, efficiency, and costs. (SMAW vs GMAW, etc.)

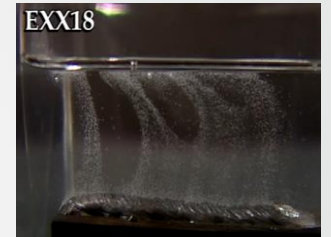
### Diffused Hydrogen Comparison



Standard Electrode



Low-Hydrogen Electrode (poorly stored)



Low-Hydrogen Electrode



NDT is critical – Don't Do THIS!

# References

- CASTI “Welding Fundamentals” Course Handbook
- ASME BPVC - Section V “Non-Destructive Examination”, 2010 Edition
- ASME BPVC - Section IX “Welding and Brazing Qualifications”, 2010 Edition

## Interested in More?

### Courses available:

- Program offered by ‘Codes and Standards Training Institute’ (CASTI) “Welding Fundamentals” & “ASME Section IX”
- Targeted towards: Engineers, QA/QC Personnel, Inspectors, Welders, and Project Managers
- Beneficial for people with various degrees of welding knowledge and experience
- Paths to become qualified **W47.1 Weld Engineer** and **ABSA Weld Examiner** by trade

<https://www.absa.ca/examination-and-certification/welders-welding-examiners/welding-examiner-welding-examiner-in-training/welding-examiner/>



# QUESTIONS?